

NewsRelease

For Immediate Release:

Cadwalader Advises The Howard Hughes Corporation on \$750 Million Notes Offering

New York, NY, August 19, 2020, Cadwalader advised The Howard Hughes Corporation in its private offering under Rule 144A/Reg S of \$750 million aggregate principal amount of 5.375% senior notes due 2028, the proceeds of which will be used for general corporate purposes, including the repayment of certain existing indebtedness.

The Howard Hughes Corporation owns, manages and develops commercial, residential and mixed-use real estate throughout the U.S. Its award-winning assets include the country's preeminent portfolio of master planned cities and communities as well as operating properties and development opportunities, including the Seaport District in New York; Columbia, Maryland; The Woodlands®, The Woodlands Hills®, and Bridgeland® in the Greater Houston, Texas area; Summerlin®, Las Vegas; and Ward Village® in Honolulu, Hawaii.

The Cadwalader team was led by Corporate co-chair Richard Brand and partner Braden McCurrach and includes special counsel Nick Ramphal and associates Niral Shah, Matthew Dolloff, Monica Lindsay and Kevin Shin; Tax partner Linda Swartz and associate Matthew Seitz; Finance partner Kurt Oosterhouse; Financial Services senior counsel Maurine Bartlett; and Executive Compensation and Benefits partner David Teigman and associate Nicholas LaSpina.

About Cadwalader, Wickersham & Taft LLP

Cadwalader, established in 1792, serves a diverse client base, including many of the world's leading financial institutions, funds and corporations. With offices in New York, London, Charlotte, Washington and Brussels, Cadwalader offers legal representation in antitrust, banking, capital markets, corporate finance, corporate governance, executive compensation, financial restructuring, intellectual property, litigation, mergers and acquisitions, private equity,

private wealth, real estate, regulation, securitization, structured finance, tax and white collar defense. For more information, visit www.cadwalader.com.